

Anexa nr. 3 FLUX DE NUMERAR

	TRIM 1	TRIM 2	TRIM 3	TRIM 4	Total An 1	TRIM 1	TRIM 2	TRIM 3	TRIM 4	Total An 2	TRIM 1	TRIM 2	TRIM 3	TRIM 4	Total An 3	TOTAL
Cash flow (RON)	Ian - Mar 2019	Apr - Iun 2019	Iul - Sept 2019	Oct - Dec 2019	Total An 2019	Ian - Mar 2020	Apr - Iun 2020	Iul - Sep 2020	Oct - Dec 2020	Total An 2020	Ian - Mar 2021	Apr - Iun 2021	Iul - Sep 2021	Oct - Dec 2021	Total An 2021	TOTAL 2019-2021
Sold la începutul perioadei	291,757	44,716	152,584	183,710	291,757	889,695	516,518	61,702	1,255,203	889,695	1,228,841	1,519,792	430,744	829,029	1,228,841	291,757
Incasari din contracte existente	400,000	3,000,000	3,360,000	2,699,013	9,459,013	-	-	-	-	-	-	-	-	-	-	9,459,013
Incasari din contracte viitoare	-	-	650,000	1,300,000	1,950,000	2,350,000	5,010,000	9,700,000	12,500,000	29,560,000	12,850,000	12,500,000	14,550,000	16,440,000	56,340,000	87,850,000
Incasari din vânzări Carieră Piatră	-	-	1,510,714	2,017,180	3,527,894	1,513,608	1,817,488	2,020,074	2,020,074	7,371,244	1,012,931	1,012,931	-	-	2,025,862	12,925,000
Incasari din produse reziduale	-	350,000	-	-	350,000	-	-	-	-	-	-	-	-	-	-	350,000
Incasari din dezvoltare imobiliară	-	-	1,000,000	1,500,000	2,500,000	1,500,000	1,500,000	4,230,400	3,730,400	10,960,800	6,730,400	6,730,400	6,730,400	6,730,400	26,921,600	40,382,400
Total incasari operationale	400,000	3,350,000	6,520,714	7,516,192	17,786,907	5,363,608	8,327,488	15,950,474	18,250,474	47,892,044	20,593,331	20,243,331	21,280,400	23,170,400	85,287,462	150,966,413
Plati costuri directe ctr. existente cf. grafic lucrari	573,600	1,705,800	1,871,800	1,518,000	5,669,200	-	-	-	-	-	-	-	-	-	-	5,669,200
Plati costuri directe ctr. viitoare	-	-	707,800	832,800	1,540,600	2,620,800	4,927,700	8,847,900	10,902,900	27,299,300	10,902,900	10,902,900	10,902,900	10,625,300	43,334,000	72,173,900
Plati costuri Carieră Piatră	-	-	654,454	980,040	1,634,494	655,612	777,163	858,198	981,198	3,272,171	455,341	455,341	5,076	128,076	1,043,833	5,950,498
Plati costuri dezvoltare imobiliară	-	-	2,131,920	2,131,920	4,263,840	2,131,920	2,131,920	2,131,920	2,131,920	8,527,680	2,131,920	2,131,920	2,131,920	2,131,920	8,527,680	21,319,200
Plati cheltuieli generale si de administratie (inclusiv onorariu AJ)	573,441	573,441	636,835	695,729	2,479,447	606,613	725,901	647,113	700,760	2,680,388	812,219	842,219	842,219	872,473	3,369,130	8,528,966
Total plati operationale (inclusiv taxe bugetare incluse in costuri)	1,147,041	2,279,241	6,002,809	6,158,490	15,587,581	6,014,945	8,562,685	12,485,131	14,716,778	41,779,539	14,302,380	14,332,380	13,882,115	13,757,769	56,274,644	113,641,764
CF net disponibil din exploatare (+/-)	(747,041)	1,070,759	517,905	1,357,703	2,199,325	(651,337)	(235,197)	3,465,343	3,533,696	6,112,505	6,290,951	5,910,951	7,398,285	9,412,631	29,012,819	37,324,649
Incasari din valorificare de active	-	-	2,233,923	4,467,847	6,701,770	-	4,467,847	-	-	4,467,847	-	-	-	-	-	11,169,617
Plati taxa UNPIR 2%	-	-	44,678	89,357	134,035	-	89,357	-	-	89,357	-	-	-	-	-	223,392
CF net disponibil din investitii/valorificari (+/-)	-	-	2,189,245	4,378,490	6,567,735	-	4,378,490	-	-	4,378,490	-	-	-	-	-	10,946,225
Plati datorii bugetare din perioada de observatie	-	291,049	291,049	582,099	1,164,197	-	-	-	-	-	-	-	-	-	-	1,164,197
Plati datorii din perioada de observatie (alte decat cele bugetare)	-	271,841	271,841	271,841	815,524	271,841	271,841	271,841	271,841	1,087,365	-	-	-	-	-	1,902,889
Nevoie finantarea prin credit furnizor	-500,000	400,000	-	100,000	-	(700,000)	200,000	500,000	-	-	-	-	-	-	-	-
Plati către creditori cf. Program de Plati (datorii din tabelul de creante)	-	-	2,113,134	4,076,267	6,189,401	150,000	4,126,267	1,500,000	3,288,217	9,064,484	6,000,000	7,000,000	7,000,000	8,008,465	28,008,465	43,262,350
CF din activitatea financiara	500,000	(962,890)	(2,676,024)	(5,030,207)	-8,169,122	278,159	(4,598,109)	(2,271,841)	(3,560,058)	-10,151,849	(6,000,000)	(7,000,000)	(7,000,000)	(8,008,465)	-28,008,465	-46,329,436
Sold la finalul perioadei	44,716	152,584	183,710	889,695	889,695	516,518	61,702	1,255,203	1,228,841	1,228,841	1,519,792	430,744	829,029	2,233,195	2,233,195	2,233,195

NOTA: societatea este supusa regimului Split TVA pe intreaga perioada de reorganizare, astfel previziunile financiare au luat in calcul incasari si plati exclusiv TVA

